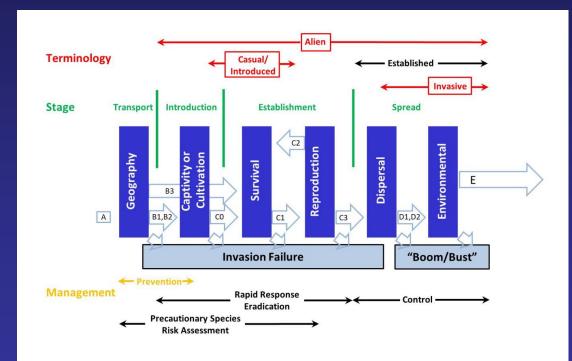
What it is to be established: policy and management implications for non-native species

Patrick M. Kočovský¹, Rochelle Sturtevant², Jamie Schardt³

- US Geological Survey, Lake Erie Biological Station
- 2 Michigan Sea Grant, Michigan State University
 - 3 US Environmental Protection Agency







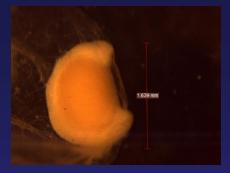
A brief history

- GLPANS Grass Carp committee: Is GC established?
- Task from Grass Carp committee to research the use of the term established
 - Set a standard for GLPANS?







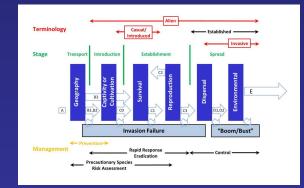




Our Approach

- Reviewed literature
 - High citation papers, influential authors
- Perused for uses of the E-word
 - Was it defined?
 - Context and implied/stated meanings
- Developed a revised framework of classification and authored a peerreviewed article











Highly-cited or otherwise informative literature

- Kloot 1987
 - Established is the last stage of naturalization
- Richardson et al. 2000
 - Reviewed the term "Naturalized" and found four meanings
 - E-word is used in definitions of or synonymized with naturalized
 - Naturalized:
 - Was equated with established with reproduction without human assistance (25%) or survival (1 paper)
- Heger and Trepl 2003
 - Spontaneously and permanently established



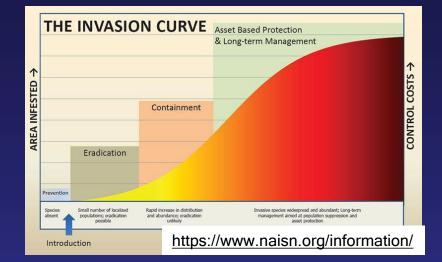




Highly-cited or otherwise informative literature

- Henderson et al. 2006

- Naturalization occurs when a species becomes self-sustaining at point of establishment
- First- and second-order established



- Lodge et al. 2006
 - Initially, newly, and well established
 - Eradication possible for initially or newly established







Highly-cited or otherwise informative literature

- Blackburn et al. 2011
 - Merged plant-centric and animal-centric frameworks
 - Non-established species can have deleterious effects
 - Fox on Garden Island, Australia





Established or Naturalized?

- Is "Established" even meaningful? Or is that naturalized?
 - Eshenroder et al. 1995: Common Carp are "naturalized" in the Great Lakes
 - But so are Steelhead: to managers, naturalized and established have different connotations











How "established" is used

- Different kinds of established
 - Spontaneous, permanent
- Different degrees of established
 - Initially, newly, primarily, secondarily, well
- Different scales
 - Watershed vs basin vs ...
- Conflated with naturalized
- Established without deleterious effects
- Deleterious effects without established
- REALLY?







Has "established" been defined?

- Kloot 1987:
 - Wide-spread, reproducing freely
 - Limited distribution but long-term (25 years)
- Shafland and Lewis 1994:
 - permanent and not likely to be eradicated by either natural causes or human attempts
 - No criteria for determining permanence
- Williamson and Fitter 1996:
 - "With a self-sustaining population; naturalized"
- Cudmore et al. 2017 (GC Risk assessment):
 - Two-tiered: 1) self-sustaining and 2) reproduction by naturally-reproduced individuals







In Summary...

- "Established" rarely defined explicitly
- Frequently loosely defined or used as if the meaning was intuitive
- Broadly used and befuddled
- None successfully addressed management challenges
 - A few invoked it but did not otherwise adequately address it

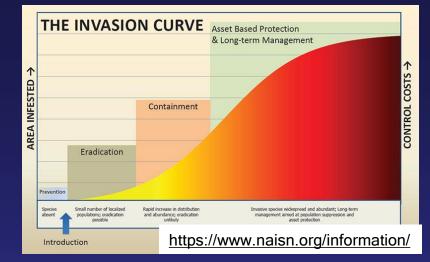






Do we even need a definition??

- Hodges 2008:
 - Invasion is a continuous process
 - Categorizing a continuous process carries risks



- Non-defined terms provide "wiggle room" for interpretation
 - "practicable" in Uniform Vehicle Code

- Should we even bother?







Do we even need a definition??

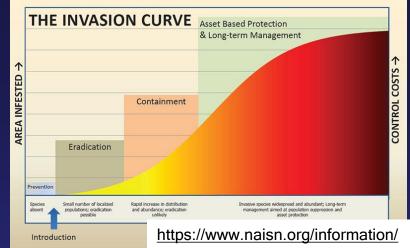
- Funding mechanisms use established as criterion
 - GLRI: prevention, rapid response, control
 - Too late to prevent GC; rapid response is for new species
 - Control money goes away if a species is "established"
- Public perception
 - If "established" why bother with eradication efforts?
- Policy Paradox: designating a species as established may hinder the management process
 - Policy makers and those who write rules based on policy rely on words like established, but management effectiveness can be hampered if the E-word is used too early in an invasion





Are there alternatives?

- Follow Hodges advice (others advocate similarly) and eschew the E-word
 - Speak instead of position along the invasion continuum



- Work to improve understanding among public and policymakers
 - 'Established' is not the end
- Each case is different

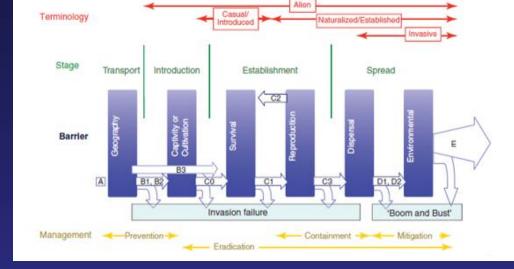




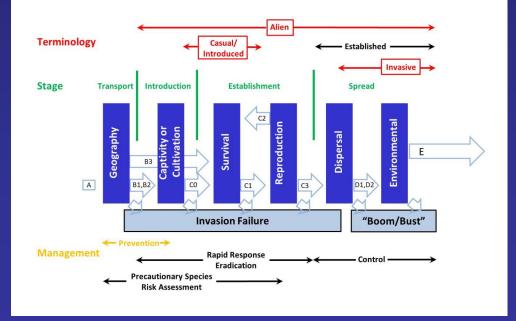


Congratulations, it's a Framework!

- Blackburn et al.



- Kočovský et al.



Acknowledgments





